



David Wheeler Newman
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January 22, 2015

The Farrah Fawcett Foundation
501 South Beverly Drive, 3rd Floor
Beverly Hills, CA 90212

Re: **Tax and Regulatory Good Standing of the Farrah Fawcett Foundation**

Ladies and Gentlemen:

As legal counsel for the Farrah Fawcett Foundation, I am writing to confirm that the California Attorney General concluded its investigation of the Foundation, and that the Farrah Fawcett Foundation is in good standing with that office.

The Foundation is also in good standing with the California Secretary of State and the California Franchise Tax Board. Finally, the Farrah Fawcett Foundation has made all required filings with the Internal Revenue Service in a timely manner.

In summary, our compliance review of the Farrah Fawcett Foundation has revealed no legal or regulatory issues of any kind.

Please let me know if you have any questions.

Very truly yours,

A handwritten signature in black ink, appearing to read 'D. Newman', with a horizontal line extending to the right.

David Wheeler Newman
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MITCHELL SILBERBERG & KNUPP LLP